

MINNESOTA • REVENUE

Supplemental Questions for 2014 Minnesota Taxes

Name (s): _____

Federal Income Tax

Y N Did you receive a 2013 Minnesota Property Tax Refund as a homeowner or mobile homeowner?

Minnesota Income Tax

Part-year & Nonresident Inquiries

Y N Were you a resident of another state during any part of 2014?

Y N If yes, did you pay, or have state income taxes withheld?

Interest & Dividend Inquiries

Y N Do you have any interest from out-of-state municipal bonds?

Y N Do you have interest/dividends from mutual funds investing in bonds from another state?

Y N Do you have net interest or mutual fund dividends from U.S. bonds, bills, or notes?

Military Inquiries

Y N Are you (or your spouse) a member or veteran of the military?

Y N Do either of you have 20 years of military service (active and/or reserve component)?

Y N Do either of you have a military pension or other retirement pay from military service?

Y N Do either of you have a service related disability rated as permanent and total?

General Inquiries

Y N Did you work and live on an Indian Reservation of which you are an enrolled member?

Y N Did you pay any K-12 education expenses for which you have receipts?

Y N Did you pay for tutoring or instruction for your child who reads below grade level?

Y N Did you make any payments for long-term care insurance?

Y N Did you have a child born in 2014 and are going to file as "Married Filing Joint"?

Y N Did you make any estimated state income tax payments or apply last year's state income tax refund to your 2014 state taxes?

Property Tax Refund

Renters

- Y N Did you pay rent for your personal residence during any part of 2014?
Y N If yes, do you have a copy of your Certificate of Rent Paid (Form CRP)?

Homestead Credit

- Y N Did you own your personal residence in 2014 through January 2, 2015?
Y N If yes, do you have your 2015 Property Tax Statement (not the estimate)?
Y N If yes, did you share the residence with any other adults who are not your dependents?

Mobile Homeowners

- Y N Was your residence a mobile home during any part of 2014?
Y N If yes, did you own the mobile home?
Y N If yes, do you have your 2015 Property Tax Statement (not the estimate)?
Y N If yes, did you rent your lot?
Y N If yes, do you have a copy of your Certificate of Rent Paid (Form CRP)?

Retirement Account Contributions

- Y N Did you make any contributions to a retirement account in 2014?

Nontaxable Income: Did you have any of the following?

- Y N Welfare payments (SSI, MFIP, MSA, GA, DWP, GRH)?
Y N Veteran's benefits (other than pensions, medical care, or lowered real estate taxes)?
Y N Nontaxable scholarships, grants, or tuition waivers or reductions?
Y N Gain from sale of home which was nontaxable on your federal return?
Y N Worker's compensation?
Y N Strike Benefits?
Y N Income excluded by tax treaty (American Indians)?
Y N Housing allowance for military or clergy?
Y N Rent reduction for services as a caretaker?
Y N Other nontaxable income? If so, please specify below:
